GR HIGHWAYS INVESTMENT MANAGER PRIVATE LIMITED



Date: February 26, 2024

To
The General Manager
Department of Listing Operation
Bombay Stock Exchange Limited
PJ Towers, Mumbai Samachar Marg

To
Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir, Madam,

Mumbai - 400 001

Sub: Initial public offering of Units for cash aggregating up to Rs. 25,000.00 million by Bharat Highways InvIT (the "InvIT")

The InvIT Offer Committee of GR Highways Investment Manager Private Limited, the Investment Manager of the InvIT, at its meeting held on February 26, 2024 has finalized allocation of 6,64,50,000 Units, to Aadharshila Infratech Private Limited, the Sponsor of the InvIT, at an allocation price of Rs. 100 per Unit in the following manner:

Sr. No.	Name of the Investor	Number of Units allocated	Bid price (₹ per Unit)	Total amount allocated (₹)
1	Aadharshila Infratech Private Limited	6,64,50,000	100	664,50,00,000/-

Please note that capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the offer document dated February 20, 2024, filed with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited.

We request you to make the above information public by disclosing the same on your website.

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Thanking you,

For GR Highways Investment Manager Private Limited (on behalf of Bharat Highways InvIT)

Authorised Signatory

Name: Mohnish Dutta

Designation: Company Secretary

cc:

Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, India

Registered Office: 2nd Floor, Novus Tower Plot No. 18, Sector-18, Gurgaon, Haryana-122015 CIN: U65999HR2022PTC102221 Email: cs@bharatinvit.com Phone No.: 0124-6435000